IN THE UNITED STATES DISTRICT COURT FOR THE SOUTHERN DISTRICT OF NEW YORK

SPABO ICE CREAM CORP. d/b/a

MISTER SOFTEE

748 Southern Boulevard

Bronx, New York 10455

MISTER SOFTEE, INC.

901 E. Clements Bridge Rd.

Runnemede, NJ 08078

Plaintiffs,

v.

E. PIEDAD RIVERA d/b/a MISTER SOFTEE

427 Turneur Ave., Apt. 1F

Bronx, NY 10473

JORGE H. VERDUGO

944 Phoenix Ave., 2Fl.

Peekskill, NY 10566

PARRA SUN, INC.

1051 Hollywood Ave.

Bronx, NY 10456

HAYDEE CORDON

1805 Crotona Ave., 17D

Bronx, NY 10474

CLAUDIA ZAPATA

1201 Oak Point Ave.

Bronx, NY 10474

RAMON A. PACHECO

16 E. 177th St., Apt. 1E

Bronx, NY 10453

Defendants.

07-CV-8628

ECF CASE (PAC)

PLAINTIFF'S DISCLOSURE STATEMENT

Pursuant to the Rules of the United States District Court for the Southern District of New York, Plaintiff, Mister Softee, Inc., by its attorneys, provides the following disclosure statement:

Plaintiff is a New Jersey corporation. Plaintiff has no parent company. There is no publicly held company owning 10% or more of the stock of Plaintiff.

October \$4, 2007

Date

Ву: _____

EINBINDER & DU

Michael Einbinder

104 W. 40th Street, 20th Floor

New York, NY 10018

Attorneys for Plaintiffs Spabo, Inc.

and Mister Softee, Inc.